



This “Getting Started” guide is provided by Ent to assist you with connecting to Online Banking with Quicken for MAC 2007. You will need your Ent account number and your Online Banking PIN number.

Getting Started with Quicken for Mac 2007

Refer to this guide for instructions on using Quicken for Mac’s online account services to save time and automatically keep your records up to date.

For step-by-step help with an online task, choose Help menu → Quicken 2007 Help.

This guide includes the following sections:

- Downloading the Latest Quicken Update—Describes the steps to download free product updates as they become available for your version of Quicken.
- Creating a New Quicken Account (Using Express Setup)—Explains how to use Express Setup to create a new Quicken account for downloading transactions and paying bills online.
- Keeping your Quicken Accounts up to Date—Explains how to download transactions or send payments with accounts that you have activated for online account services.

Information You’ll Need to Get Started

To download your transactions with Quicken, you must have Internet access. In addition, to complete setting up your Quicken accounts for transaction download or online bill payment services you will need to enter the following information:

- - Customer ID
- - PIN

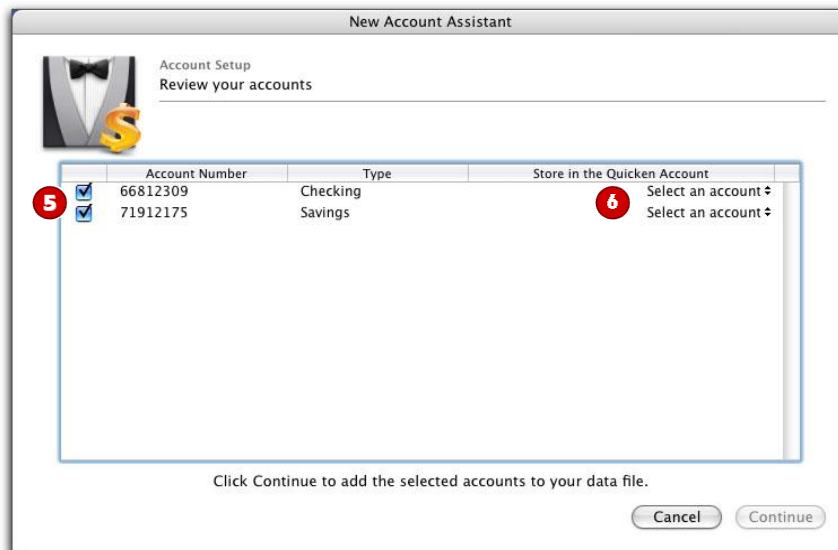
Your Quicken Customer ID/PIN is the same as your Ent Account Number and PIN used to log on to Online Banking and Telephone Banking.

Important: First, get the latest program updates!

- From the Quicken 2007 menu, select Check for Updates and follow the on-screen instructions.

CREATING A NEW QUICKEN ACCOUNT

1. Choose File menu → New → Account.
2. In the account setup window that appears, start typing **Ent** in the list, and click Continue.
3. Click Continue to accept the Online option.
4. Enter your Customer ID and PIN, and click Continue. Quicken goes online to retrieve your account information.

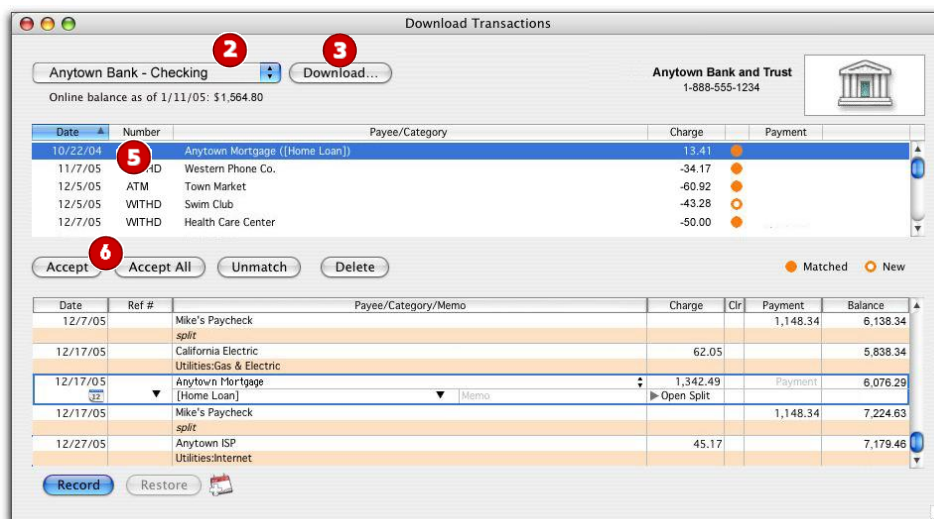


5. Uncheck any account that you do not want to set up.
6. Click Select an Account to specify a Quicken account name or to use an existing register if you are presently manually entering transactions. Click Continue when you have specified how Quicken should handle each online account.
7. Click OK to view the account registers.

KEEPING YOUR QUICKEN ACCOUNTS UP TO DATE

Download Transactions into your Account Register

1. Choose Online menu → Download Transactions.
2. Choose **Ent** and an account from the pop-up menu in the upper left of the window.



3. Click Download.
4. Enter your PIN or PIN Vault password assigned to you by **Ent** for use with Quicken. Click OK.

Quicken connects to the Internet and downloads your transactions for all online accounts at **Ent** that you have set up in Quicken.

Working with your Downloaded Transactions

1. Click to select each transaction that you want to add to your register. You can hold down the SHIFT key and click additional transactions to select multiple transactions. If you make a mistake and want to deselect a transaction, click it again.
2. Click Accept to record the selected transactions or Accept All to record all transactions. The accepted items are added to your register, marked C (cleared), and removed from the transaction list.