This “Getting Started” guide is provided by Ent to assist you with connecting to Online Banking with Quicken 2009. You will need your Ent account number and your Online Banking PIN number.

Getting Started with Quicken 2009

This guide includes the following sections:

- Creating a New Quicken Account - explains how to create a new Quicken account for downloading transactions.
- Keeping your Quicken Accounts Up-to-Date shows how to complete a “One-Step” update for the next time you log on to Quicken.

Information You Will Need to Get Started:

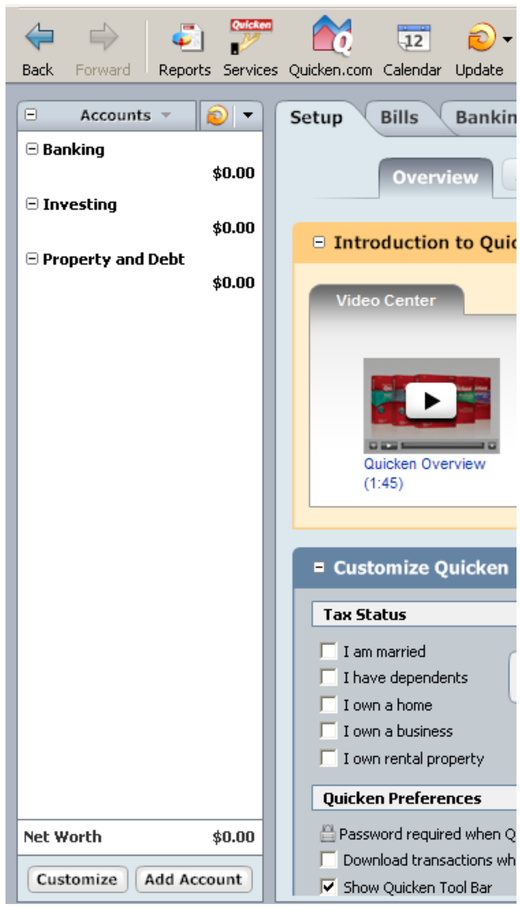
- To download your Ent account information and transactions into Quicken, you must have Internet access. In addition, to complete the set up of your Quicken accounts for transaction you will need to enter a Customer ID and PIN (Your Ent Account number and PIN).

This guide will show you how to setup and download your accounts. For step-by-step help with an online task, choose “Learn About Downloading Transactions” from the Quicken Help menu.

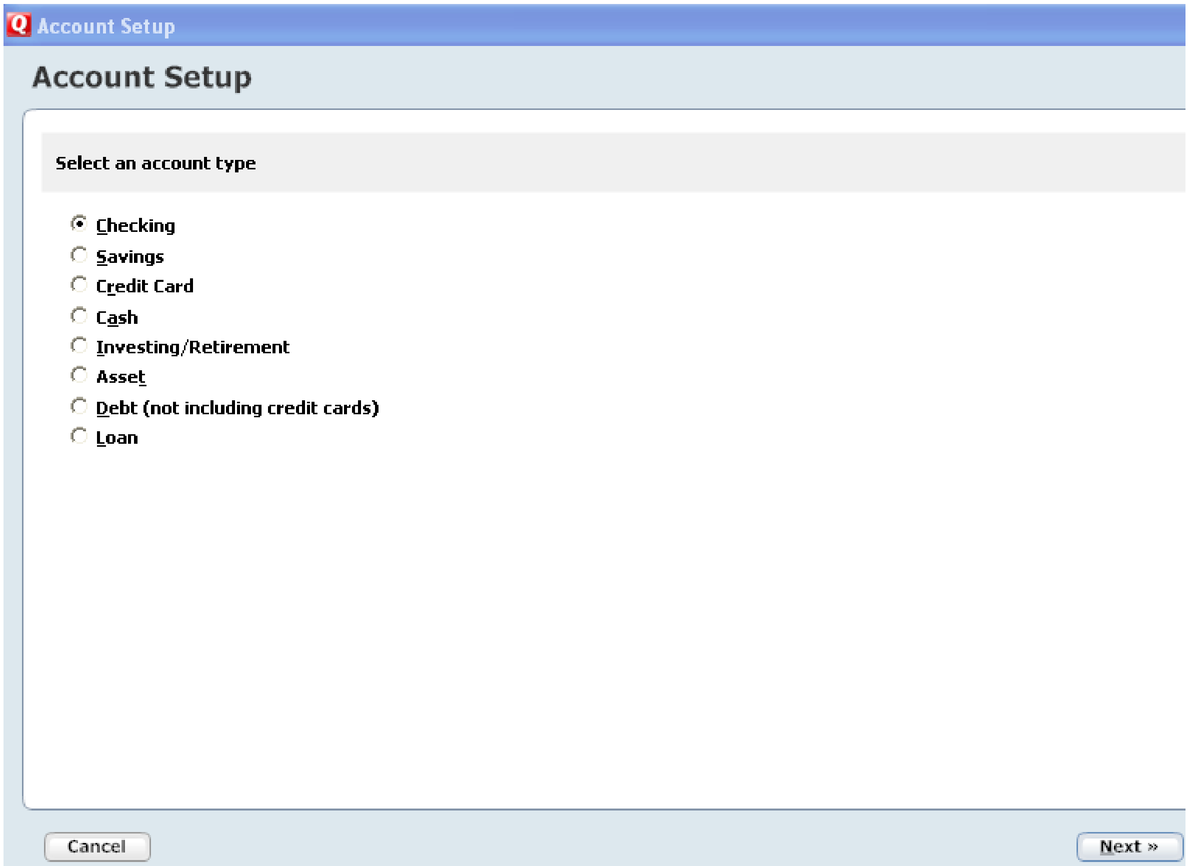
Creating a New Quicken Account

Step 1 From the Account Bar, go to Tools and Setup

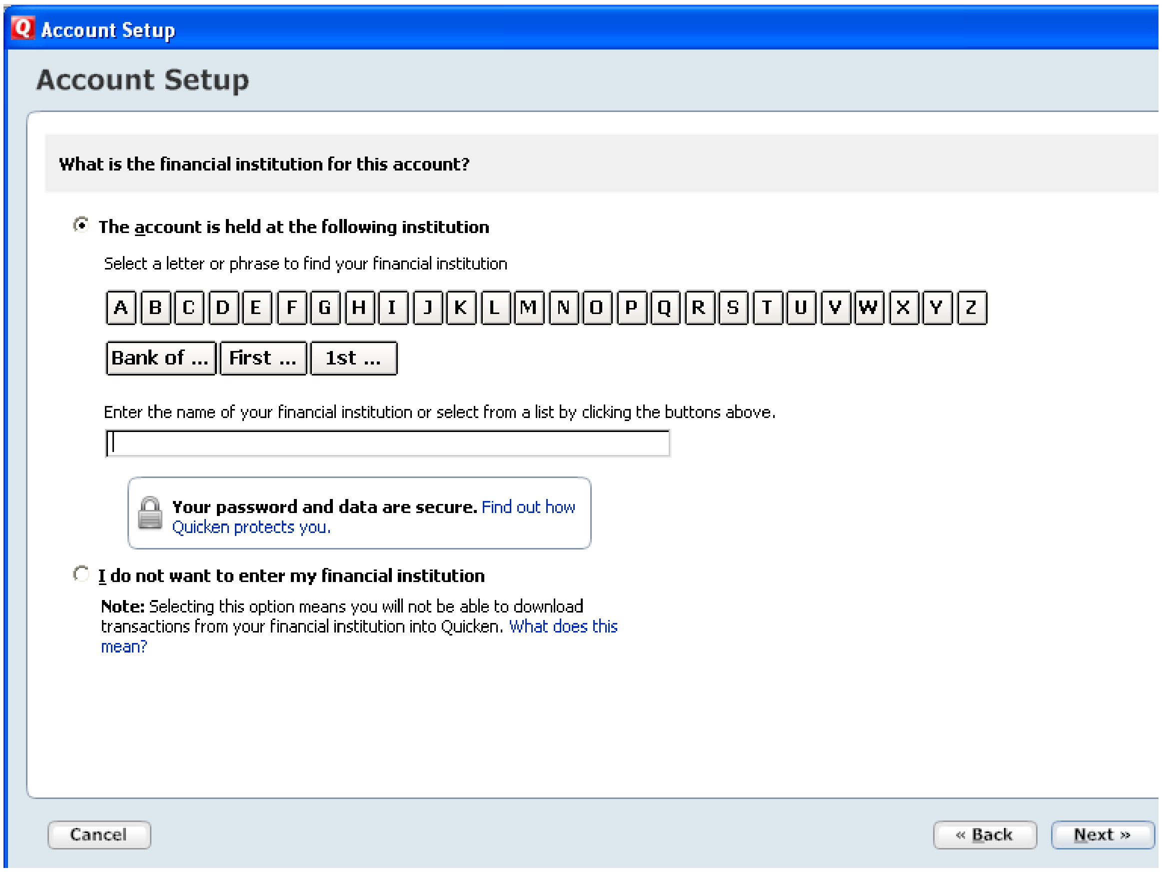
Step 2 In the Accounts section on the left bottom click Add Account 



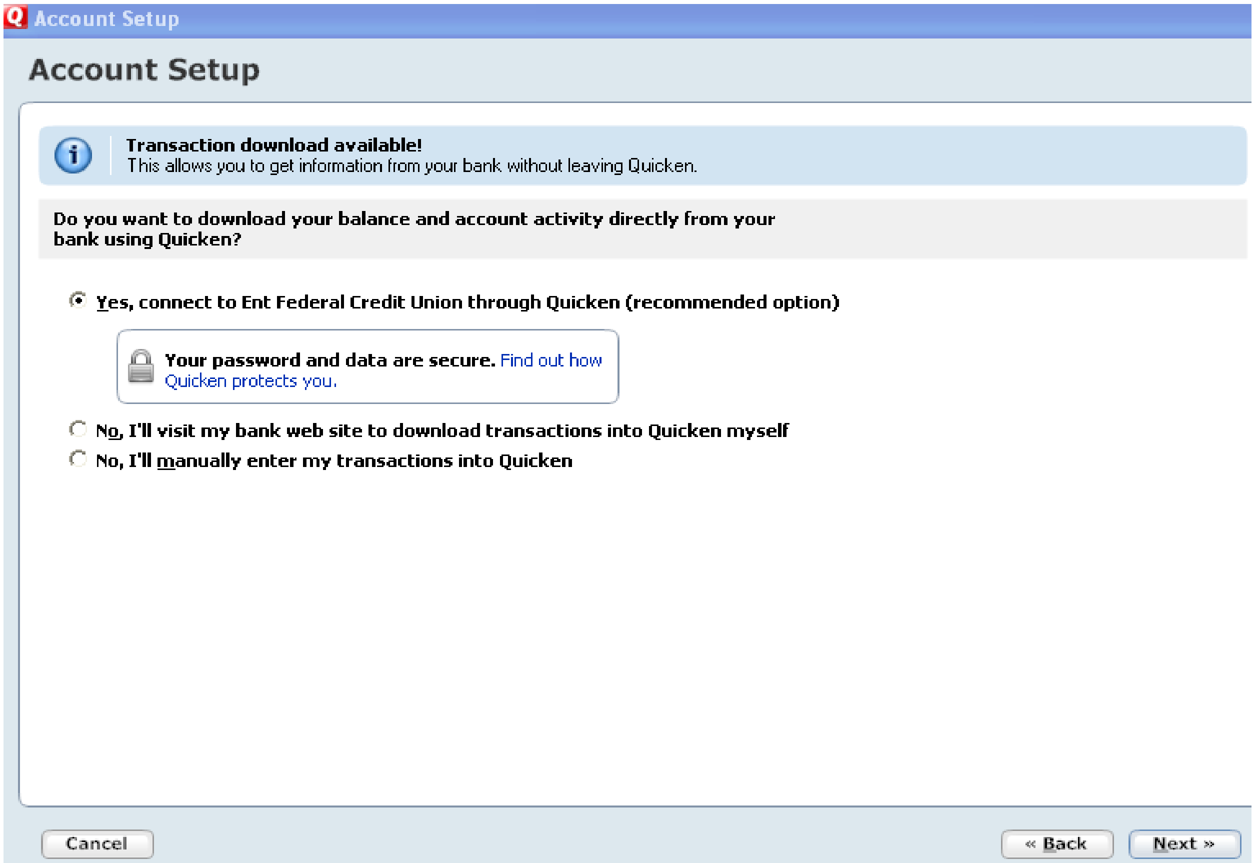
Step 3 Enter the account type to setup and click Next.



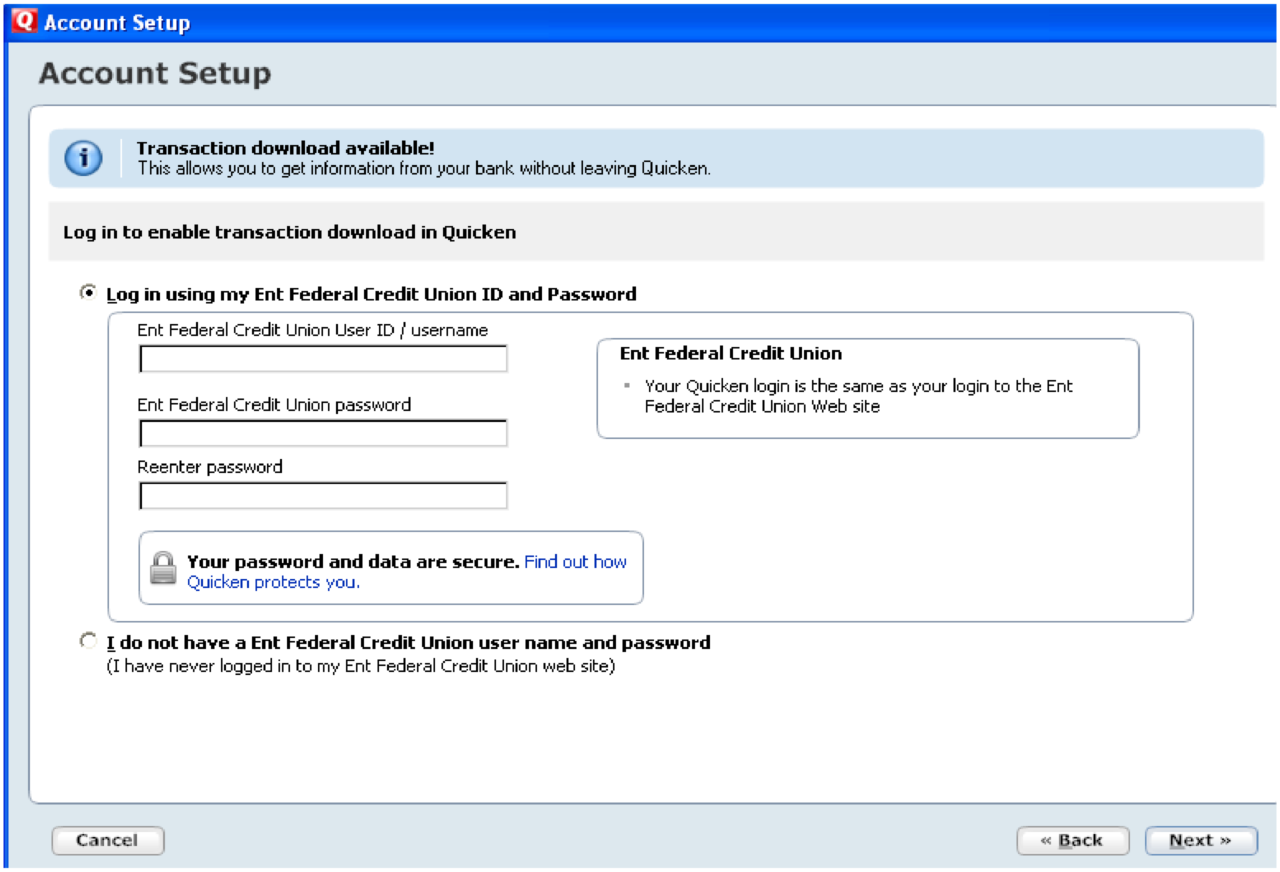
Step 4 Enter Ent Federal Credit Union in the Name field and click Next.



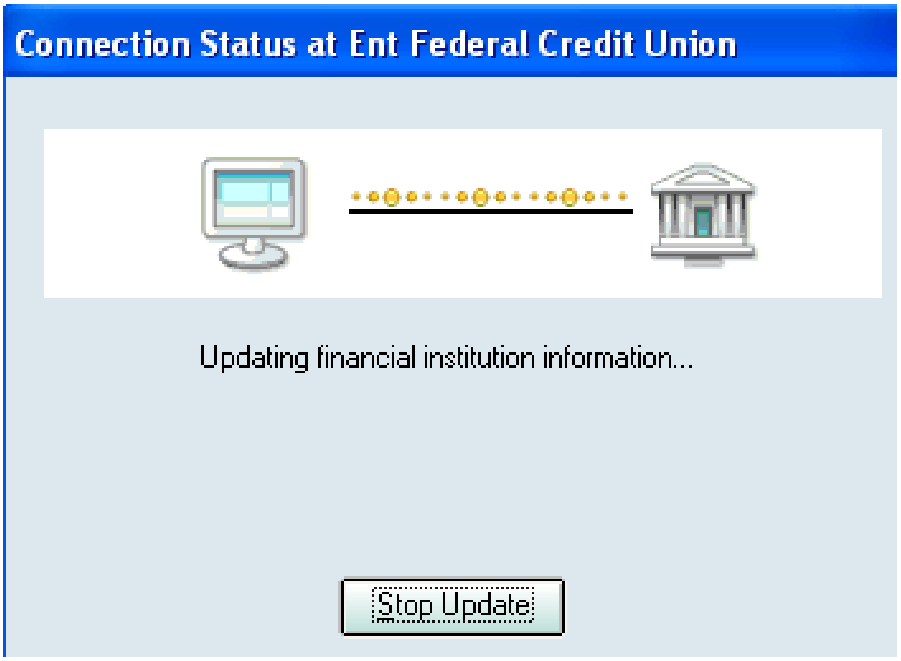
Step 5 The next dialog asks how you would like to download your information. The recommended option is to choose “Yes, connect to Ent Federal Credit Union through Quicken.” Click Next to continue.



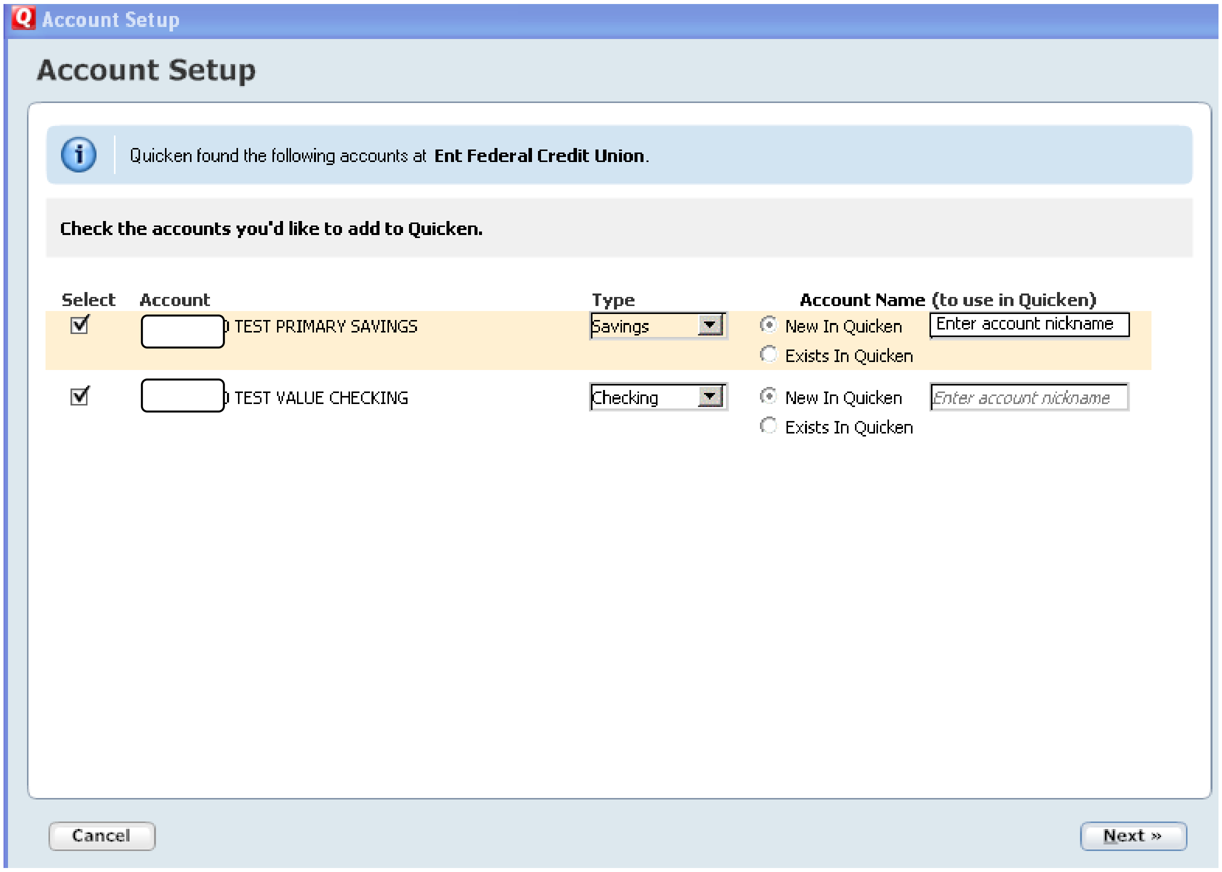
Step 6 Enter your Ent account number in the Ent Federal Credit Union User ID/ username area. Enter your Ent Online Banking PIN in the area indicated. Click Next to continue.



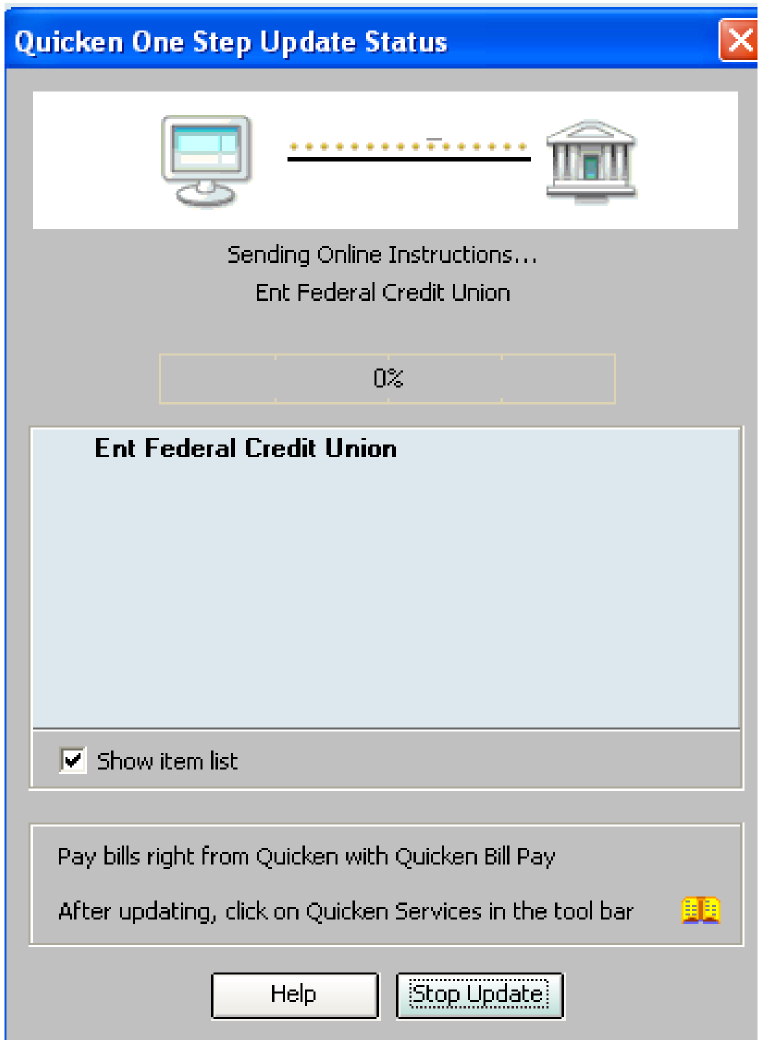
Step 7 The connection update will take place from Ent.



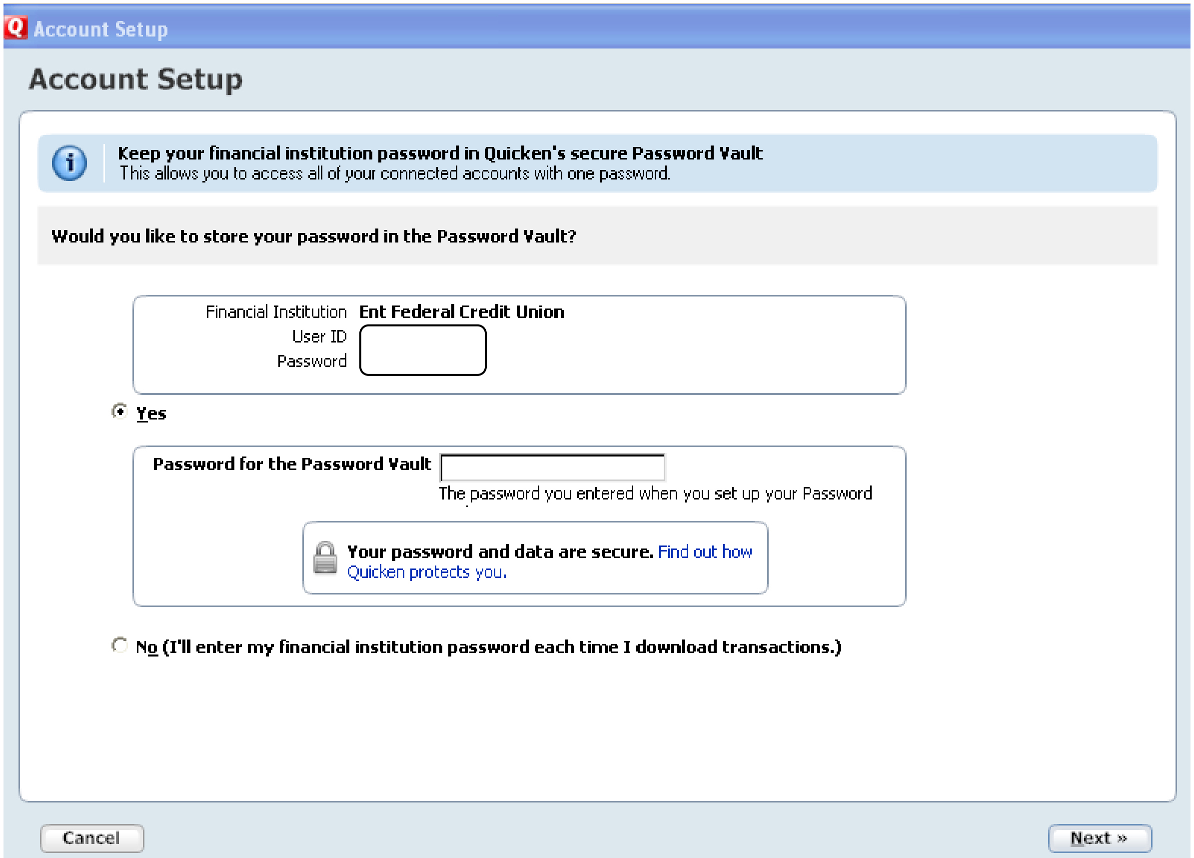
Step 8 Select the appropriate accounts to add to Quicken and click Next to continue. You can also add an account Nickname in the Account Name area at this point.



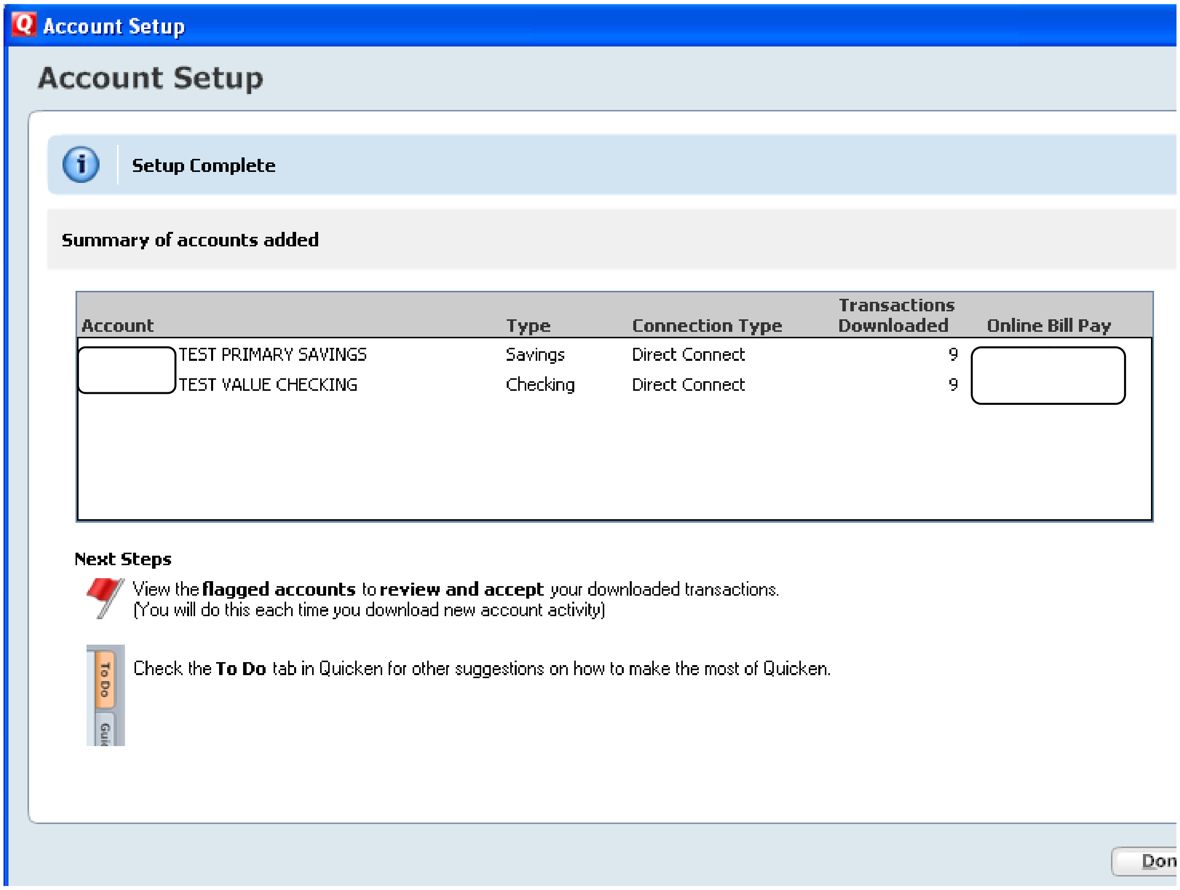
Step 9 The Quicken One Step Update status will run.



Step 10 You will be asked if you would like to store your password (Ent PIN) in the Password Vault. Choose your option and click Next to continue.



Step 11 Account Setup and Summary of Accounts added. Click “Done” to continue.



Step 12 You will be returned to the main page and your account balance/ information will display on the left side of the page in the Accounts Area.

To complete a one-step update the next time you log on click the update icon  in the Accounts area to complete.